

Joseph J. Frank  
(212) 906-1316

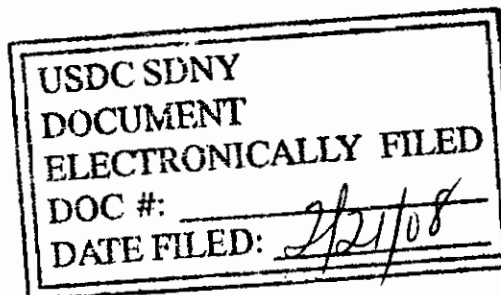
53rd at Third  
885 Third Avenue  
New York, New York 10022-4834  
Tel: +1.212.906.1200 Fax: +1 212.751.4864  
www.lw.com

LATHAM & WATKINS LLP

February 18, 2008

VIA FACSIMILE

Hon. Loretta A. Preska  
United States District Court  
Southern District of New York  
500 Pearl Street, Room 1320  
New York, NY 10007-1312



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Re: *UBS Securities LLC and UBS Loan Finance LLC v. The Finish Line, Inc. and Genesco Inc.*, No. 07 Civ. 10382 (LAP)

Dear Judge Preska:

We represent Plaintiffs UBS Securities LLC and UBS Loan Finance LLC ("UBS") in the above-captioned matter. We write with consent of all parties to request an adjournment of the deadlines for fact discovery, expert reports and expert discovery. The parties submit the following revised schedule subject to the Court's approval:

Deadline for depositions of fact witnesses:	February 25, 2008
Expert reports exchanged:	February 25, 2008
Depositions of expert witnesses:	February 27-29, 2008
Trial commences:	March 3, 2008

Additionally, the Court has requested that the parties file and serve pre-trial briefs by February 22, 2008. The parties respectfully request that the Court schedule a conference at the Court's earliest convenience to discuss the deadline for and scope of those briefs.

*Counsel shall appear by telephone for a conference to discuss timing and scope of pretrial papers on February 26 at 11:00 a.m.*

*February 20, 2008*

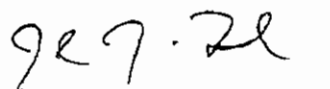
SO ORDERED

*Loretta A. Preska*  
LORETTA A. PRESKA  
UNITED STATES DISTRICT JUDGE

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Respectfully Submitted,

A handwritten signature in black ink, appearing to read "J.F. Frank".

Joseph J. Frank  
LATHAM & WATKINS LLP  
Counsel for UBS Securities LLC and UBS  
Loan Finance LLC

cc: All Counsel of Record (via email)